



# Support Your School. Donate Your Appreciated Securities Today!

## Donor Commitment

One Year (50% tax credit) \_\_\_\_\_

Two Year (75% tax credit) \_\_\_\_\_ I/We are fulfilling the second year of our two-year commitment \_\_\_\_\_  
I/We are starting a new two-year commitment in 2019 \_\_\_\_\_

## Donor Filing Status

Single/Married filing separately \_\_\_\_\_ Married filing jointly \_\_\_\_\_ Qualified business entity \_\_\_\_\_

## Donor Section

Name \_\_\_\_\_

Address \_\_\_\_\_ City \_\_\_\_\_ Zip \_\_\_\_\_

Phone \_\_\_\_\_ Email \_\_\_\_\_

# of Shares \_\_\_\_\_ Stock Symbol \_\_\_\_\_ Donor SSN/EIN\* \_\_\_\_\_  
*(Donation Amount will be provided, after shares are received, with donor's acknowledgment letter)*

\*The Oklahoma Tax Commission requires us to provide your Social Security Number/Employer Identification Number in order for you to claim your tax credits for donating to OSF.

Your broker should transfer your marketable stocks, bonds, and mutual funds to:  
**First Clearing, LLC, c/o TS Phillips, DTC #0141, FBO of Opportunity Scholarship Fund, Acct. #5247-0886**

Designate the school(s) to benefit from your gift. See <http://osfkids.org> for list of participating schools.

\_\_\_\_\_  
If I agree to make a two-year commitment, I agree to contribute the same donation dollar amount for two consecutive years (i.e., 2019 and 2020). In return, I will receive an Oklahoma tax credit equal to 75% of my donation within annual limitations. Complete this form and transfer your stock to the brokerage account above payable to the Opportunity Scholarship Fund. **Mail this form to complete the donation to: Opportunity Scholarship Fund, Attn: Stock Gift Processing, 1831 East 71st Street, Tulsa, OK 74136, or email to: [info@osfkids.org](mailto:info@osfkids.org). All donations must be transferred into the brokerage account on or before December 31 to be credited in year donated.**

Donor Signature \_\_\_\_\_

## For OSF Office

Date Donation Received \_\_\_\_\_ By \_\_\_\_\_

Date Receipt Letter Mailed \_\_\_\_\_ By \_\_\_\_\_