



CPA Email to Client

SUBJECT LINE: BIG Year-End Tax Benefit Opportunity

EMAIL COPY: [CLIENT NAME],

We want to share an opportunity which will benefit you and your businesses financially through tax benefits and help provide quality education to Oklahoma's children in need.

The Opportunity Scholarship Fund (OSF) is a scholarship granting organization, or SGO, providing life-changing opportunities to lower-income children, allowing them to attend area schools which best fit their learning needs.

When you donate, children across Oklahoma win big! And so does your business. Through state income tax credits and charitable contribution deductions, **businesses have the chance to receive back almost all of their donation, costing you little to no money.**

- A two-year commitment will earn a taxpayer 75% of its donation back through state income tax credits.
- A one-year commitment earns 50% of the donation through tax credits.

When you donate to a SGO through your business, you are eligible to receive up to an astounding \$100,000 in tax credits! Donating as a business results in the biggest tax benefits, as individuals can only receive up to \$1,000 in tax credits; joint filers can only receive up to \$2,000.

To get started, visit OSFKids.org/donate to download a Donor Form. There is also a tax benefit calculation to help you understand the net

cost of your gift, and you can pick the school you would like to receive your contribution.

Please let me know if you have any questions about maximizing your charitable giving strategy this year.

Sincerely,
[CPA NAME]