



Support Your School. Donate Your Appreciated Securities Today!

Donor Commitment

One Year (50% tax credit) _____

Two Year (75% tax credit) _____ I/We are fulfilling the second year of our two-year commitment _____
I/We are starting a new two-year commitment in 2021 _____

Donor Filing Status

Single/Married filing separately _____ Married filing jointly _____ Qualified business entity _____

Donor Section

Name _____

Address _____ City _____ Zip _____

Phone _____ Email _____

of Shares _____ Stock Symbol _____ Donor SSN/EIN* _____
(Donation Amount will be provided, after shares are received, with donor's acknowledgment letter)

*The Oklahoma Tax Commission requires us to provide your Social Security Number/Employer Identification Number in order for you to claim your tax credits for donating to OSF.

Your broker should transfer your marketable stocks, bonds, and mutual funds to:
First Clearing, LLC, c/o TS Phillips, DTC #0141, FBO of Opportunity Scholarship Fund, Acct. #5247-0886

Designate the school(s) to benefit from your gift. See osfkids.org for list of participating schools.

If I agree to make a two-year commitment, I agree to contribute the same donation dollar amount for two consecutive years (i.e., 2021 and 2022). In return, I will receive an Oklahoma tax credit equal to 75% of my donation within annual limitations. Complete this form and transfer your stock to the brokerage account above payable to the Opportunity Scholarship Fund. **Mail this form to complete the donation to: Opportunity Scholarship Fund, Attn: Stock Gift Processing, 1831 East 71st Street, Tulsa, OK 74136, or email to: info@osfkids.org. All donations must be transferred into the brokerage account on or before December 31 to be credited in year donated.**

Donor Signature _____

For OSF Office

Date Donation Received _____ By _____

Date Receipt Letter Mailed _____ By _____