



Support Your School. Donate Your Appreciated Securities Today!

Donor Commitment

_____ One Year (up to a 50% tax credit) I/We are fulfilling the second year of our two-year commitment _____
_____ Two Year (up to a 75% tax credit) I/We are starting a new two-year commitment in 2021 _____

Donor Filing Status

Single/Married filing separately _____ Married filing jointly _____ Qualified business entity _____

Donor Information Section

Business Name: _____

Name: _____ Spouse Name: _____

Phone: _____ Spouse Phone: _____

Email: _____ Spouse Email: _____

Address: _____

City: _____ Zip:Code: _____

Donor SSN/EIN* _____

**The Oklahoma Tax Commission requires us to provide your Social Security Number/Employer Identification Number in order for you to claim your tax credits for donating to OSF.*

Donor Designation

(Donation Amount will be provided, after shares are received, with donor's acknowledgment letter)

of Shares: _____ **Stock Symbol :** _____

Your broker should transfer your marketable stocks, bonds, and mutual funds to:
LPL Financial, DTC #0075, FBO of Opportunity Scholarship Fund, Acct. #5168-1056

Undesignated: please apply my generous gift to a school where it is most needed.

Designate the school(s) to benefit from your gift. See osfkids.org for list of participating schools:

If I agree to make a two-year commitment, I agree to contribute the same donation dollar amount for two consecutive years (i.e., 2021 and 2022). In return, I will receive an Oklahoma tax credit equal to 75% of my donation within annual limitations.

Complete this form and make the initial donation check payable to the Opportunity Scholarship Fund.
Mail this form to: **Opportunity Scholarship Fund, Attn: Stock Gift Processing, 1831 East 71st Street, Tulsa, OK 74136**

All donations must be transferred into the brokerage account on or before December 31.
Gifts must be reported to the OTC on January 10, of the following year, to be credited in year donated.

Donor Signature: _____