



DONATE. SUPPORT EDUCATION.

RECEIVE BIG TAX CREDITS AND DEDUCTIONS FOR YOUR BUSINESS.

There are two pathways for **CAPITALIZING ON CONTRIBUTIONS TO OSF:**



1 Treat the transaction as a donation. First, automatically deduct the earned tax credit, then apply the federal and state charitable tax deductions to the remaining amount.



2 Treat the transaction as a necessary business expense. First, deduct the business expense and then apply the federal and state charitable contributions deduction to the entire amount donated.

Businesses Can Receive
Up to \$100,000 in Tax Credits

Two-Year Commitment:
75% tax credit

One-Year Commitment:
50% tax credit

Tax Benefits for Business Contributors

Assumes a non-itemized tax deduction, treated as a business expense with a two-year commitment of \$20,000/year.

	TRADITIONAL GIFT	OSF GIFT
Your Donation	\$20,000	\$20,000
State Tax Credit	\$0	-\$15,000
Federal Deduction Tax Benefit (at 22%)	-\$4,400	-\$4,400
State Deduction Tax Benefit (at 5%)	-\$1,000	-\$1,000
Your Net After Tax Cost	\$14,600	(\$400)! ✦✦

MAKE A DIFFERENCE



A WIN-WIN SITUATION

When you donate, children across Oklahoma win big — **but so does your business.** Through state income tax credits and charitable contribution deductions, businesses have the chance to **earn back almost all of the total donation.** Plus, if your business is a “pass-through” business, those tax credits and deductions flow through to your personal tax returns.

WAYS TO DONATE

Set up your donor account at osfkids.org/donate
and indicate your preferred method of giving

1 Donate online.

Visit OSFkids.org/donate or scan the QR code on the right to make a secure donation.



2 Send a check.

Make checks payable to the Opportunity Scholarship Fund. Mail to OSF, Attn: Gift Processing, 7633 East 63rd Place, Ste. 308, Tulsa, OK 74133.

3 Transfer appreciated stocks.

Your broker should transfer your marketable stocks, bonds and mutual funds to: LPL Financial, DTC #0075, FBO of Opportunity Scholarship Fund, Acct. #5168-1056.

4 Utilize IRA-required minimum distribution.

If you're over 72 years old, the required minimum distribution from your IRA can be donated to OSF tax free. This is only available to individuals.

When donating, you can designate a specific school to receive your donation. Another option is supporting the **KIDS IN CRISIS fund** — there are children right now who are being actively bullied or falling behind in school who need to immediately switch learning environments but don't have the necessary funds.

ABOUT US

WHO WE ARE

The Opportunity Scholarship Fund (OSF) is a 501(c)(3) scholarship granting organization (SGO) which helps students in need attend accredited Oklahoma PreK-12 private schools.

WHAT WE DO

OSF builds a financial bridge allowing students to access the best learning environment for their unique needs.

HOW YOU CAN HELP

Donate today to help Oklahoma students and families access a school that will change their lives forever. By doing so, you'll also receive BIG tax credits and deductions!

OUR MEMBER SCHOOLS

OSF is partnered with over 70 accredited private schools across the state.



OSFKIDS.ORG

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