

# WAYS TO DONATE

Set up your donor account at [osfkids.org/donate](https://osfkids.org/donate) and indicate your preferred method of giving

## 1 Donate online.

Visit [OSFkids.org/donate](https://OSFkids.org/donate) or scan the QR code on the right to make a secure donation.



## 2 Send a check.

Make checks payable to the Opportunity Scholarship Fund. Mail to OSF, Attn: Gift Processing, 7633 East 63rd Place, Ste. 300, Tulsa, OK 74133.

## 3 Transfer appreciated stocks.

Your broker should transfer your marketable stocks, bonds and mutual funds to: Charles Schwab, DTC Clearing 0164, Code 40, Client Name Opportunity Scholarship Fund, Acct. #2966-4219.

## 4 Utilize IRA-required minimum distribution.

If you're over 72 years old, the required minimum distribution from your IRA can be donated to OSF tax free. This is only available to individuals.

When donating, you can designate a specific school to receive your donation. Another option is supporting the **KIDS IN CRISIS fund** — there are children right now who are being actively bullied or falling behind in school who need to immediately switch learning environments but don't have the necessary funds.

BUSINESS



## DO YOU PAY STATE INCOME TAXES?

REDIRECT YOUR TAX DOLLARS TO SCHOLARSHIPS

Donate to PreK-12 education.  
Get big tax credits and deductions.

OPEN TO LEARN MORE ►

OPPORTUNITY  
SCHOLARSHIP FUND  
EST. 2014

OSFKIDS.ORG 

918.877.2710 • [info@osfkids.org](mailto:info@osfkids.org)

7633 East 63rd Place, Ste. 300,

Tulsa, OK 74133





# HOW IT WORKS

## HOW IT WORKS

Calling all business owners: when you donate to OSF, you can lower your tax obligation and support kids across Oklahoma. Taking advantage of this smart tax policy allows low-income families to enroll their children in a school that best meets their academic needs.

### WHO WE ARE

The Opportunity Scholarship Fund (OSF) is a 501(c)(3) scholarship granting organization (SGO) which helps students in need attend accredited Oklahoma PreK-12 private schools.

### WHAT WE DO

OSF builds a financial bridge allowing students to access the best learning environment for their unique needs.

### OUR MEMBER SCHOOLS

OSF is partnered with over 70 accredited private schools across the state.

### HOW YOU CAN HELP

**Donate today** to help Oklahoma students and families access a school that will change their lives forever. By doing so, your business can earn BIG tax credits and deductions!

## A WIN-WIN SITUATION

When you donate, children across Oklahoma win big — **but so does your business.** Through state income tax credits and charitable contribution deductions, businesses have the chance to **earn back almost all of the total donation.** Plus, if your business is a “pass-through” business, those tax credits and deductions flow through to your personal tax returns.

# MAKE A DIFFERENCE

## There are two pathways for CAPITALIZING ON CONTRIBUTIONS TO OSF:



**1** Treat the transaction as a donation. First, automatically deduct the earned tax credit, then apply the federal and state charitable tax deductions to the remaining amount.



**2** Treat the transaction as a necessary business expense. Apply the tax credit PLUS use the entire transaction amount as a non-itemized deduction for state and federal taxes.

## Businesses Can Receive Up to \$100,000 in Tax Credits

**Two-Year Commitment:**  
**75% tax credit**

**One-Year Commitment:**  
**50% tax credit**

## Tax Benefits for Business Contributors

*Assumes a non-itemized tax deduction, treated as a business expense with a two-year commitment of \$20,000/year.*

	TRADITIONAL GIFT	OSF GIFT
Your Donation	\$20,000	\$20,000
State Tax Credit	\$0	-\$15,000
Federal Deduction Tax Benefit (at 22%)	-\$4,400	-\$4,400
State Deduction Tax Benefit (at 5%)	-\$1,000	-\$1,000
<b>Your Net After Tax Cost</b>	<b>\$14,600</b>	<b>(\$400)! ✨</b>